



November 16, 2015

**IDBI Trusteeship Services Limited**

Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate,  
Mumbai 400 001

Dear Sirs,

**Sub.: Periodical Report for the Quarter ended on September 30, 2015**

With reference to the captioned subject, we would like to inform you the following :

- 1) Certificate of the Practicing Chartered Accountant, M/s. V.G. Dadhe & Co. is enclosed herewith.
- 2) Number, Names and Addresses of Debenture holders as on September 30, 2015

<b>Name and Address of Debenture holders</b>	<b>Number of Debentures</b>
<b>Life Insurance Corporation of India</b> Yogakshema, C.O., Investment Department, 6 <sup>th</sup> Floor, West Wing, Jeevan Bima Marg, Mumbai 400 021.	350
<b>Total</b>	<b>350</b>

- 3) Credit Rating assigned to the Debentures at present = AA-/Stable
- 4) The Company received NIL grievances as on September 30, 2015.
- 5) Repayment Schedule: The whole amount of Rs. 35 Crores to be repaid on February 27, 2016.

Please take the same on record.

Thanking you,

Yours faithfully,

for Tata AutoComp Systems Limited

Ashish Boradkar  
Company Secretary

Encl. : As above

**TATA AUTOCOMP SYSTEMS LIMITED**

CIN: U34100MH1995PLC093733

Corporate Office: TACO House Damle Path Off Law College Road Pune 411 004 India

Tel: 91 20 66085000 Fax: 91 20 6608 5034 email: [taco@tacogroup.com](mailto:taco@tacogroup.com) website:

[www.tacogroup.com](http://www.tacogroup.com)

Registered Office: Bombay House 24 Homi Mody Street Fort Mumbai 400 001

**To Whomsoever It May Concern**

This is to certify that based on the records verified by me of Tata AutoComp Systems Limited ("TACO"), TACO House, Damle Path, Off Law College Road, Erandwane, Pune-411 004.

- a) The Non-Convertible Debenture (NCD) availed from Life Insurance Corporation of India (LIC) of Rs. 35.00 crores, has been utilized towards 'General Corporate Purpose'.
- b) The balance of Debenture Redemption Reserve as on March 31, 2015 for the said NCD is Rs. 8,75,00,000.
- c) Interest on NCD has been paid upto August 27, 2015, which is the last due date.
- d) The Fixed Assets of Interior and Plastics Division of the Company is insured with TATA AIG General Insurance Company and the trustees to NCD i.e. 'IDBI Trusteeship Services Limited', Interest has been endorsed in the said policy.
- e) The asset cover as on March 31, 2015 is 6.70 vis-à-vis 1.25 times required as per Information Memorandum and hence deemed sufficient for discharge of claims of debenture holders as and when they become due.

Place: Pune  
Date: November 05, 2015



**For V.G.Dadhe & Co.**  
Chartered Accountants



CA. Sachin S. Bale – Partner  
M.No. 123 787

TATA AUTOCOMP SYSTEMS LIMITED  
 LIST OF HOLDERS (DEBENTURE)  
 ISIN : INE928F07010 Capital 350

Effective Date : 30-Oct-2015  
 Face Value : 1000000.000  
 Issue Date : 27-Feb-2009  
 Maturity Date : 27-Feb-2016

SRN	DPID	BENID	NAME	JOINT1 / JOINT2	Benf. address/Phone/Fax no/Email id	Total Position	NAME OF THE BANK	BANK/ BRANCH ADDRESS	Bank A/c No	Bank A/c TYPE	IFSC	MICR	FIRST_PAN
1	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA		INVESTMENT DEPARTMENT 6TH FLOOR, WEST WING, CENTRAL OFFICE YOGAKSHEMA, JEEVAN BIMA MARG MUMBAI 400021 P :66598628/66598663 F : 22810448	350	INDIAN OVERSEAS BANK	BHAKTAWAR BUILDING 229, NARIMAN POINT MUMBAI 400021	062502000001553	CUR	IOBA00000625	400020005	AAACL0582H

GRAND TOTAL  
 ==>

350



**TATA AUTOCOMP SYSTEMS LIMITED**

Registered Office :- Bombay House, 24 Homi Mody Street, Fort, Mumbai - 400 001.

**Unaudited Financial Results for the half year ended September 30, 2015**

(Rs. in lakhs)

Particulars	Standalone			Consolidated		
	6 months ended September 30, 2015	6 months ended September 30, 2014	Year ended March 31, 2015	6 months ended September 30, 2015	6 months ended September 30, 2014	Year ended March 31, 2015
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
1. a) Net Sales / Income from operations	40,546.41	44,278.60	92,754.82	104,678.51	101,834.53	211,384.25
b) Other Operating Income	551.47	906.13	1,119.36	192.92	244.65	497.87
	<b>41,097.88</b>	<b>45,184.73</b>	<b>93,874.18</b>	<b>104,871.43</b>	<b>102,079.18</b>	<b>211,882.12</b>
2. Expenditure						
a) (Increase) / decrease in stock-in-trade and work-in-progress	(938.13)	175.45	509.19	(601.47)	(752.83)	(920.07)
b) Consumption of raw materials	20,735.56	23,743.60	52,314.22	62,702.20	63,324.68	133,974.09
c) Purchase of traded goods	6,159.95	5,403.90	10,969.39	6,159.95	5,403.90	10,969.39
d) Employees cost	6,062.02	5,495.72	11,621.35	12,113.15	11,651.27	23,058.76
e) Depreciation	1,290.68	1,533.43	2,697.38	3,490.11	3,710.90	7,212.85
f) Other expenditure	6,413.38	7,023.15	14,748.04	16,980.52	16,379.41	34,568.76
	<b>39,723.46</b>	<b>43,375.25</b>	<b>93,059.57</b>	<b>100,844.46</b>	<b>99,717.33</b>	<b>208,863.78</b>
3. Profit from operations before other income, interest and exceptional items (1-2)	1,374.42	1,809.48	814.61	4,026.97	2,361.85	3,018.34
4. Other Income	2,230.34	2,170.34	4,592.75	2,561.25	2,453.49	5,267.00
5. Profit before interest, tax, exceptional items and Minority Interest (3+4)	3,604.76	3,979.82	5,407.36	6,588.22	4,815.34	8,285.34
6. Interest	908.15	903.76	1,828.37	1,851.08	1,745.64	3,365.86
7. Exceptional Items (Refer Note 2)	-	-	559.85	-	-	-
8. Profit before tax and Minority Interest (5-6+7)	2,696.61	3,076.06	4,138.84	4,737.14	3,069.70	4,919.48
9. Tax expense/ (credit)	838.81	943.86	945.99	1,942.65	1,199.37	2,195.48
10. Net Profit after tax and before Minority Interest (8-9)	1,857.80	2,132.20	3,192.85	2,794.49	1,870.33	2,724.00
11. Share of Minority Interest	-	-	-	143.71	21.94	22.27
12. Net Profit for the period (10-11)	1,857.80	2,132.20	3,192.85	2,650.78	1,848.39	2,701.73
13. Paid-up equity share capital (Face value Rs. 10 per share)	20,128.14	20,128.14	20,128.14	20,128.14	20,128.14	20,128.14
14. Paid-up debt capital (excludes preference share capital)	13,500.00	13,500.00	13,500.00	26,800.71	23,555.54	25,155.59
15. Reserves excluding revaluation reserve as per balance sheet of previous accounting year	-	-	55,594.10	-	-	57,585.56
16. Debenture Redemption Reserve (Refer Note 3)	2,125.00	1,750.00	2,125.00	2,125.00	1,750.00	2,125.00
17. Earning Per Share (EPS) (in Rupees) - Basic and Diluted, not annualised	0.92	1.06	1.59	1.32	0.92	1.34
18. Debt Equity Ratio	0.17	0.17	0.18	-	-	-
19. Debt Service Coverage Ratio	3.97	1.86	1.77	-	-	-
20. Interest Service Coverage Ratio	3.97	4.40	2.96	-	-	-

*File*

## Notes

1. The above results have been recommended by the Audit Committee and reviewed by the Board in the meeting held on October 26, 2015. The said results were approved by the Board on November 3, 2015. The Statutory Auditors of the Company have carried out a limited review of the Standalone and Consolidated financial results for the half year ended September 30, 2015.
2. The Company had during the previous year ended March 31, 2015, made a provision for diminution, other than temporary, in the value for the Non-current investments and reversed a provision made in an earlier year for another Non-current investment. The net impact on the profit for the previous year ended March 31, 2015, was Rs.559.85 lakhs.
3. The Company has not transferred any amount out of its profits to Debenture Redemption Reserve (DRR) in the current period. Appropriate transfers out of profits to DRR will be recorded at the year end.
4. Formulae for computation of ratios are as follows -

a) Debt Equity Ratio = 
$$\frac{\text{Paid-up debt capital (excludes preference share capital)}}{\text{Paid-up equity share capital + Reserve and surplus}}$$

b) Debt Service Coverage Ratio = 
$$\frac{\text{Earnings before interest and tax}}{\text{Interest expense + Principal repayments made during the relevant period (excludes cash credit)}}$$

c) Interest Service Coverage Ratio = 
$$\frac{\text{Earnings before interest and tax}}{\text{Interest expense}}$$

5. Figures relating to the previous period/ year have been regrouped/ reclassified where necessary to conform to the current period's classification.

For and on behalf of the Board

*Ajay Tandon*

Ajay Tandon  
Managing Director & CEO

Place: Pune  
Date: November 3, 2015

*Signature*



November 16, 2015

**Life Insurance Corporation of India**  
Yogakshema, C.O., Investment Department,  
6<sup>th</sup> Floor, West Wing, Jeevan Bima Marg,  
Mumbai 400 021.

Dear Sirs,

Sub.: Half yearly communication pursuant to Clause 6 and 27 of the Listing Agreement for Debt Securities.

Ref.: Letter No. NSE/LIST/104280-6 dated April 2, 2009

Pursuant to Clause 6 and 27 of the Listing Agreement for Debt Securities, we wish to inform the following –

1. Credit Rating issued by CRISIL = AA “-“/ (Stable Outlook) effective from August 08, 2014.
2. Asset cover available as on March 31, 2015 = 6.70
3. Debt – Equity Ratio = 0.17 as per audited financial results for the year ended September 30, 2015.
4. Previous due date for payment of interest was August 27, 2015 and the interest was paid on August 27, 2015.
5. The next due date for the payment of interest is February 27, 2016.

This is for your information.

Thanking you,

Yours faithfully,

For **Tata AutoComp Systems Limited**

  
**Ashish Boradkar**  
Company Secretary

Counter signatory:  
For **IDBI Trusteeship Services Limited**

**Authorised Signatory**

**TATA AUTOCOMP SYSTEMS LIMITED**

CIN: U34100MH1995PLC093733

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Tel: 91 20 66085000 Fax: 91 20 6608 5034 email: [taco@tacogroup.com](mailto:taco@tacogroup.com) website: [www.tacogroup.com](http://www.tacogroup.com)  
Registered Office: Bombay House 24 Homi Mody Street Fort Mumbai 400 001



November 16, 2015

**National Stock Exchange of India Limited,**  
"Exchange Plaza", Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

Dear Sirs,

Sub.: Half yearly communication pursuant to Clause 27 of the Listing Agreement for Debt Securities.

Pursuant to Clause 27 of the Listing Agreement for Debt Securities, we wish to inform the following

—

1. Credit Rating = AA “-“/ (Stable Outlook) effective from August 08, 2014.
2. Asset cover available as on March 31, 2015 = 6.70
3. Debt – Equity Ratio = 0.17 as per audited financial results for the year ended September 30, 2015.
4. Previous due date for payment of interest was August 27, 2015 and the interest was paid on August 27, 2015.
5. The next due date for the payment of interest is February 27, 2016.

This is for your information.

Thanking you,

Yours faithfully,

For **Tata AutoComp Systems Limited**

**Ashish Boradkar**  
Company Secretary

Counter signatory:  
For **IDBI Trusteeship Services Limited**

Authorised Signatory

**TATA AUTOCOMP SYSTEMS LIMITED**

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